

**SAGE ACCPAC**



**SageCRM: Part of the Sage Accpac Extended Enterprise Suite**

Get a 360° view of your business

Two award winning products – SageCRM and Sage Accpac ERP – come together to form the foundation of the Sage Accpac Extended Enterprise Suite. By dynamically linking processes, information, workflows, and communication channels, the Sage Accpac Extended Enterprise Suite helps organizations bridge the information gap between departments and improve customer interactions.

## A complete view of your organization's customer interactions

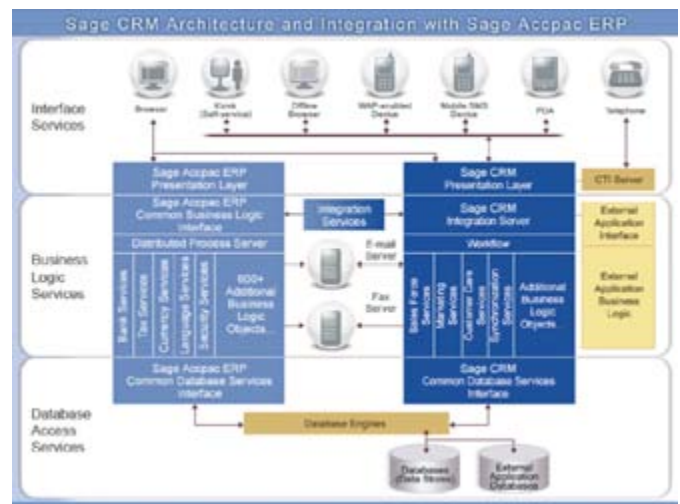
SageCRM is a powerful, easy-to-use customer relationship management solution that integrates directly with Sage Accpac ERP right out of the box. With SageCRM, you can synchronize your sales, marketing, and customer care activities across your organization.

Designed to improve business relationships with every interaction, SageCRM uses industry-leading technology to facilitate efficient information exchange throughout your organization and with your customers. And since it integrates with other business applications through an intuitive Web services interface, your business is no longer limited by incompatible applications.

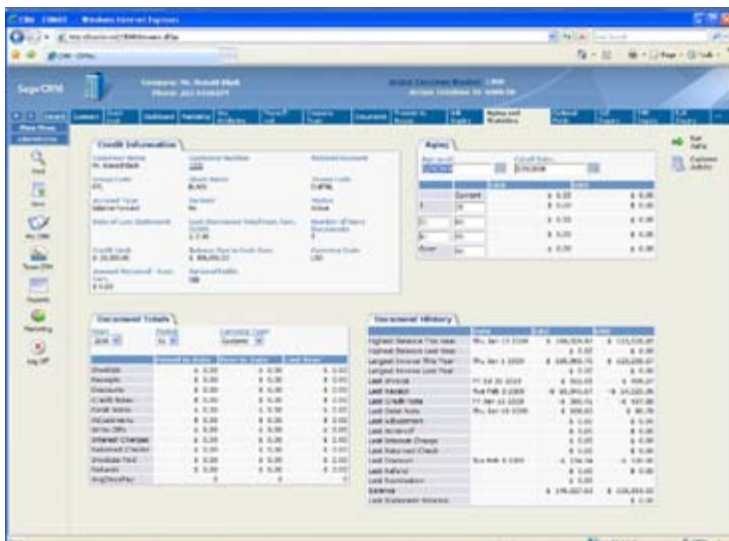
With a comprehensive list of integrated applications—including sales, marketing, customer service, and mobile solutions—sales and service teams get the tools they need to manage current customers, find new customers, close sales faster, and build lasting, more profitable relationships across all channels.

The powerful workflow engine in SageCRM automates your business processes, making your organization more effective

and efficient. No matter how, when, or where your customers, partners, and prospects choose to interact with your organization, SageCRM offers you a comprehensive solution to successfully manage these relationships.



SageCRM eliminates business silos and strengthens your ability to make sound decisions by helping you share information across your company.



### Complete access to your data in real time

SageCRM gives you real-time access to all your sales and customer data, including purchases, payments, correspondence, contact history, and possible opportunities, allowing you to generate new sales and build long lasting, loyal customers.

### Analyze, synchronize, and update

Accessing Sage Accpac financial and operational information is simple with SageCRM tools and reports. Create customer account documents, synchronize billing and shipping information, as well as sales, marketing and customer service activities across all points of contact.

### Schedule, track, and measure

With SageCRM, organizations can assign and schedule marketing and sales activities. Then you can link and track the sales results from these various marketing campaigns, measuring performance so you can replicate your most effective marketing initiatives.



## Highlights of SageCRM

Feature	Description	Benefit
<b>SageCRM Integration</b>	Bidirectional data flow between SageCRM and Sage Accpac.	Bidirectional flow of data between Sage Accpac and SageCRM to manage customer interactions more efficiently.
<b>Customer Relationship Management</b>	SageCRM provides real-time access to relevant customer data, including purchases, contact history, correspondence, and sales opportunities.	Empower your organization with the critical information required to create loyal, long-term customers.
<b>Microsoft Outlook Integration</b>	SageCRM integrates quickly and easily with today's most popular e-mail and calendar management system, Microsoft® Outlook.	Familiar programs means your staff will be up-and-running quickly and will be able to maximize the power of both applications
<b>Sales Force Automation</b>	The sales force automation features in SageCRM enable easy access to and management of all account details, activities, and opportunities to automatically distribute leads to sales professionals wherever they are. Point-and-click reporting and graphs provide real-time data to sales teams.	Allows sales teams to effectively manage, forecast, and report on all sales-related activity.
<b>Marketing Automation</b>	The marketing automation features in SageCRM provide a single source of information to facilitate the scheduling and tracking of marketing activities within a campaign.	Streamline marketing and decision-making to easily identify and leverage potentially lucrative untapped sales opportunities.
<b>Mobile Device Synchronization</b>	SageCRM enables mobile users to access the system using a wireless PDA device.	Access critical customer data anytime, anywhere.
<b>Web-based Self Service Portal</b>	Allow customers and partners to access information, log cases, and request services and support over the Web whenever they want. Customize information according to preferences and prior requests through a secure portal.	Offer up-to-date information to your customers and partners via the Web.
<b>Integration Through Web Services</b>	Exchange information between your SageCRM application and other corporate applications securely via the Web.	Enables integration with third-party applications.
<b>Automated Workflow</b>	Integrate business processes and rules across your organization with SageCRM automated and customizable workflows.	Standardizes and automates your business processes to ensure you don't miss an opportunity.
<b>Highly Configurable</b>	SageCRM provides configuration tools to allow you to customize the system. Users can add or modify fields and tabs as required.	Deploy SageCRM in the way that best fits your organization, increasing user adoption and ensuring efficiency.
<b>Computer Telephony Integration (CTI)</b>	SageCRM CTI links SageCRM to your phone system, enables click-to-dial functionality, and offers inbound caller recognition.	Optimize call center efficiency and increase customer service by providing instant caller account information on-screen.

## About Sage Software

Sage Software supports the needs, challenges and dreams of nearly 2.8 million small and mid-sized business customers in North America through easy-to-use, scalable and customizable software and services. Our products support accounting, operations, customer relationship management, human resources, time tracking, merchant services and the specialized needs of the construction, distribution, healthcare, manufacturing, nonprofit and real estate industries. Sage Software is a subsidiary of The Sage Group plc, a leading global supplier of accounting and business management software solutions and related products and services for small and mid-sized businesses.

**For more information or to find out how our Extended Enterprise Suite of applications can help your business, visit us at [www.sageaccpac.com](http://www.sageaccpac.com) or call 1-800-945-8007 today.**

End-to-end solutions. Expert advice. Premium support. That's Sage 360°.

Sage Software, Inc.

13888 Wireless Way

Suite 120

Richmond BC V6V 0A3

tel. 604-207-9480

fax. 604-207-3602

[www.sagesoftware.com](http://www.sagesoftware.com)

©2008 Sage Software, Inc. All rights reserved. Sage Software, Sage Software logos, and the Sage Software product and service names mentioned herein are registered trademarks or trademarks of Sage Software, Inc., or its affiliated entities. All other trademarks are the property of their respective owners.

**sage**  
software  
*Your business in mind.*